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| F | ill in this information to ide | entify the case: | | | | |
|---------|--|------------------|---------------------|---|---------------|--|
| | nited States Bankruptcy Court for t | | | | | |
| E | ASTERN DISTRICT OF TEXAS | 3 | _ | ☐ Check if this is a | n | |
| С | ase number (if known): | Chap | oter 7 | amended filing | II I | |
| — ∩f | ficial Form 201 | | | | | |
| | oluntary Petition for No | on-Individuals | Filing for Bankrupt | tcy | 06/22 | |
| the | | | | tional pages, write the debtor's nar s for Bankruptcy Forms for Non- | ne and | |
| 1. | Debtor's name | DGTL Systems In | nc. | | | |
| 2. | All other names debtor used in the last 8 years | | | | | |
| | Include any assumed names, trade names and doing business as names | | | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | _4 _63 | 6 1 9 8 | 9 1 | | |
| 4. | Debtor's address Principal place of business | | | Mailing address, if different from principal place of business | | |
| | | 217 Noel Dr. | | | | |
| | | Number Street | | Number Street | | |
| | | | | P.O. Box | | |
| | | McKinney | TX 75072 | | | |
| | | City | State ZIP Code | City S | tate ZIP Code | |
| | | Collin County | | Location of principal assets from principal place of busi | | |
| | | | | Number Street | | |
| | | | | - | | |
| | | | | City S | tate ZIP Code | |
| 5. | Debtor's website (URL) | | | | | |
| 6. | Type of debtor | Partnership (ex | - | any (LLC) and Limited Liability Partn | ership (LLP)) | |

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| Deb | tor DGTL Systems Inc. | | | | Case number (if known) | | |
|-----|---|--|--------------------------------|-----------------------------------|---|--|--|
| 7. | Describe debtor's business | Α. (| Check one: | | | | |
| | | Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above | | | | | |
| | | B. Check all that apply: | | | | | |
| | | | | (as described in 26 U.S.C. § 501) | | | |
| | | | Investment of 15 U.S.C. § 8 | | any, including hedge fund or pooled investment vehicle (as defined in 3) | | |
| | | | Investment a | idvis | or (as defined in 15 U.S.C. § 80b-2(a)(11)) | | |
| | | C. | • | | nerican Industry Classification System) 4-digit code that best describes debtor. See ts.gov/four-digit-national-association-naics-codes | | |
| | | | | | | | |
| 8. | Under which chapter of the Bankruptcy Code is the debtor filing? A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box. | Che | Chapter 7 Chapter 9 Chapter 11 | Che | ck all that apply: | | |
| | | | | | The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). | | |
| | | | | | The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). | | |
| | | | | | A plan is being filed with this petition. | | |
| | | | | | Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). | | |
| | | | | | The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form. | | |
| | | | | | The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. | | |
| | | | Chapter 12 | | | | |

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| Deb | otor DGTL Systems Inc. | | | | | Case | numbe | r (if known) | | |
|-----|--|---|------------------|---------------------------------|-------------------------------|--|---------------------------|------------------|---------------|---------------------------------|
| 9. | Were prior bankruptcy | | No | | | | | | | |
| | cases filed by or against the debtor within the last 8 years? | | Yes. | District _ | | | When | MM / DD / YYYY | _ Case nu | mber |
| | If more than 2 cases, attach a separate list. | | | District _ | | | When | MM / DD / YYYY | _ Case nu | mber |
| | separate list. | | | District _ | | | When | MM / DD / YYYY | _ Case nu | mber |
| 10. | Are any bankruptcy cases pending or being filed by a | | No | | | | | | | |
| | business partner or an affiliate of the debtor? | | Yes. | | | | | | nship | |
| | List all cases. If more than 1, attach a separate list. | | | | | | | | MM / [| DD / YYYY |
| | | | | Debtor | | | | Relation | nship | |
| | | | | - | | | | | MM / [| DD / YYYY |
| | | | | Case nu | mber, if known | | | | | |
| 11. | Why is the case filed in this district? | _ | | that apply: | | | | | | |
| | | ☑ | days | | ely preceding the | ncipal place of bus date of this petition | | | | |
| | | | A bar distric | | ase concerning d | lebtor's affiliate, g | eneral | partner, or part | nership is p | ending in this |
| 12. | Does the debtor own or have possession of any real property or personal property that needs immediate attention? | | , | needed. Why does It pos safet | the property ne | | tentior f immin | ı? (Chec | k all that ap | oply.) d to public health or |
| | | | | | | lly secured or pro | | | | |
| | | | | attent | | goods or assets the state of th | | | | |
| | | | | ☐ Other | - | | | | | |
| | | | , | Where is t | the property? | Number Stree | et | | | |
| | | | | | | | | | | |
| | | | | | | City | | | State | ZIP Code |
| | | | ! | □ No | perty insured? Insurance agen | ncy | | | | |
| | | | | | Contact name Phone | | | | | |
| | | | | | . 110110 | - | | | | |

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| Deb | ebtor DGTL Systems Inc. Case number (if known) | | | | | | | |
|-----|---|--|---|---|--|--|--|--|
| | Statistical and ad | minstrative information | | | | | | |
| 13. | Debtor's estimation of available funds Check one: Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. | | | | | | | |
| 14. | Estimated number of creditors | ✓ 1-49 □ 50-99 □ 100-199 □ 200-999 | 1,000-5,000 5,001-10,000 10,001-25,000 | 25,001-50,000 50,001-100,000 More than 100,000 | | | | |
| 15. | Estimated assets | \$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million | \$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million | \$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion | | | | |
| 16. | Estimated liabilities | \$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million | \$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million | \$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion | | | | |
| | Request for Relie | f, Declaration, and Signatu | res | | | | | |
| | | erious crime. Making a false statement for up to 20 years, or both. 18 U The debtor requests relief in this petition. | I.S.C. §§ 152, 1341, 1519, and 357 | • | | | | |
| | of debtor | I have been authorized to file this petition on behalf of the debtor. | | | | | | |
| | | I have examined the informat true and correct. | tion in this petition and have a reas | onable belief that the information is | | | | |
| | | I declare under penalty of perjury | y that the foregoing is true and corr | ect. | | | | |
| | Executed on 12/12/2023 MM / DD / YYYY | | | | | | | |
| | | X /s/ Sangyoon Kam Signature of authorized re | epresentative of debtor | | | | | |
| | | Sangyoon Kam Printed name | | | | | | |
| | | President | | | | | | |
| | | Title | | | | | | |

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| Debtor DGTL Systems Inc. | | | Case number (if known) | |
|---------------------------|---------------------|----------------|------------------------|----------------|
| 18. Signature of attorney | X /s/ Mark S. Toro | onjo | Date | 12/12/2023 |
| | Signature of attorn | ney for debtor | | MM / DD / YYYY |
| | Mark S. Toronje | 0 | | |
| | Printed name | | | |
| | Toronjo & Pros | ser Law | | |
| | Firm name | | | |
| | 6440 N. Centra | l Expressway | | |
| | Number Str | reet | | |
| | Suite 104 | | | |
| | Dallas | | TX | 75206 |
| | City | | State | ZIP Code |
| | (214) 609-8787 | | mtoronjo@ | 0t-plaw.com |
| | Contact phone | | Email addre | ss |
| | 24051435 | | | |
| | Bar number | | State | _ |

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| F | ill in this inf | formation to identify the case | | | |
|----------------------|---|---|--|---|------------------------------------|
| D | ebtor name | DGTL Systems Inc. | | | |
| U | nited States Ba | nkruptcy Court for the: EASTERN D | ISTRICT OF TEXAS | | |
| | ase number | | | ☐ Check | c if this is an |
| (11 | f known) | | | _ | ded filing |
| <u>Of</u> | ficial Form | 206A/B | | | |
| Sc | chedule A | /B: Assets Real and Pe | ersonal Property | | 12/15 |
| inte incl In S | erest. Include lude assets an Schedule A/B, | erty, real and personal, which the de all property in which the debtor hold d properties which have no book va list any executory contracts or unex s (Official Form 206G). | ds rights and powers exercisable llue, such as fully depreciated as | e for the debtor's own bene ssets or assets that were no | fit. Also ot capitalized. |
| pag add | ges added, wri | nd accurate as possible. If more space the debtor's name and case numbation applies. If an additional sheet | er (if known). Also identify the f | form and line number to wh | ich the |
| fixe only | ed asset sched | h Part 11, list each asset under the a lule or depreciation schedule, that g uing the debtor's interest, do not ded s form. | ives the details for each asset in | a particular category. List | each asset |
| | | | | | |
| P | art 1: Ca | sh and cash equivalents | | | |
| 1. | Does the deb | otor have any cash or cash equivaler | nts? | | |
| | ш | to Part 2. In the information below. | | | |
| | All cash or c | ash equivalents owned or controlled | d by the debtor | | Current value of debtor's interest |
| 2. | Cash on han | d | | | |
| 3. | Checking, sa | vings, money market, or financial b | rokerage accounts (Identify all) | | |
| | Name of instit | tution (bank or brokerage firm) | Type of account | Last 4 digits of account number | |
| 3.1. | Chase - C | hecking account | Checking account | 2 9 1 7 | \$220.00 |
| 4. | Other cash e | quivalents (Identify all) | | | |
| | | tution (bank or brokerage firm) | | | |
| 5. | Total of Part Add lines 2 th | 1 rough 4 (including amounts on any ad | ditional sheets). Copy the total to | line 80. | \$220.00 |
| Р | art 2: Depo | osits and prepayments | | | |
| 6. | Does the deb | otor have any deposits or prepayme | nts? | | |
| | ✓ No. Go to | o Part 3. in the information below. | | | |

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| Deb | <u> </u> | |
|------|--|------------------------------------|
| | Name | Current value of debtor's interest |
| 7. | Deposits, including security deposits and utility deposits | debior's interest |
| | Description, including name of holder of deposit | |
| 8. | Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent | |
| | Description, including name of holder of prepayment | |
| 9. | Total of Part 2. Add lines 7 through 8. Copy the total to line 81. | \$0.00 |
| Pa | Accounts receivable | |
| 10. | Does the debtor have any accounts receivable? | |
| | No. Go to Part 4. | |
| | Yes. Fill in the information below. | Current value of debtor's interest |
| 11. | Accounts receivable | |
| 11a. | 90 days old or less: \$158.00 - \$0.00 doubtful or uncollectible accounts | \$158.00 |
| 11b. | Over 90 days old: \$0.00 | \$0.00 |
| 12. | Total of Part 3 | \$158.00 |
| | Current value on lines 11a + 11b = line 12. Copy the total to line 82. | \$130.00 |
| Pa | art 4: Investments | |
| 13. | Does the debtor own any investments? | |
| | ☑ No. Go to Part 5. | |
| | Yes. Fill in the information below. | Current value of |
| 14. | Mutual funds or publicly traded stocks not included in Part 1 | debtor's interest |
| | Name of fund or stock: | |
| 15. | Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture | |
| | Name of entity: % of ownership: | |
| 16. | Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1 | |
| 47 | Describe: | |
| 17. | Total of Part 4 Add lines 14 through 16. Copy the total to line 83. | \$0.00 |
| Pa | art 5: Inventory, excluding agriculture assets | |
| 18. | Does the debtor own any inventory (excluding agriculture assets)? | |
| | No. Go to Part 6.✓ Yes. Fill in the information below. | |

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| Deb | - | | | Case number (if known) | |
|-----|--|---------------------------|---|---|------------------------------------|
| | Name General description | Date of the last physical | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
| 19. | Raw materials | inventory MM/DD/YYYY | (Where available) | | |
| 20. | Work in progress | | | | |
| 21. | Finished goods, including goods held fo | or resale | | | |
| | Misc. inventory | | | | \$1,000.00 |
| 22. | Other inventory or supplies | | | | |
| 23. | Total of Part 5 Add lines 19 through 22. Copy the total to | line 84. | | | \$1,000.00 |
| 24. | Is any of the property listed in Part 5 per ✓ No ☐ Yes | rishable? | | | |
| 25. | Has any of the property listed in Part 5 to ✓ No ✓ Yes. Book value | | | the bankruptcy was filed? Current va | alue |
| 26. | Has any of the property listed in Part 5 to ✓ No ✓ Yes | | | | |
| Pa | art 6: Farming and fishing-relate | d assets (othe | er than titled moto | or vehicles and land) | |
| 27. | Does the debtor own or lease any farming | ng or fishing-rela | ited assets (other than | n titled motor vehicles and lan | d)? |
| | ✓ No. Go to Part 7.✓ Yes. Fill in the information below. | | | | |
| | General description | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| | Cropseither planted or harvested Farm animals Examples: Livestock, poul | try form roload fi | a h | | |
| | Farm machinery and equipment (Other t | | | | |
| | Farm and fishing supplies, chemicals, a | | erricles) | | |
| 32. | | | sted in Part 6 | | |
| | Total of Part 6. | ,, | | | |
| | Add lines 28 through 32. Copy the total to | line 85. | | | \$0.00 |
| 34. | Is the debtor a member of an agricultural No Yes. Is any of the debtor's property sto No Yes | • | rative? | | |
| 35. | Has any of the property listed in Part 6 b | een purchased v | within 20 days before | the bankruptcy was filed? | |
| | □ No □ Yes. Book value | Valuation me | ethod | Current va | alue |
| 36. | Is a depreciation schedule available for ☐ No ☐ Yes | any of the prope | rty listed in Part 6? | | |
| 37. | Has any of the property listed in Part 6 to No ☐ Yes | een appraised b | y a professional withi | n the last year? | |

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| Deb | otor | DGTL Systems Inc. | | Case number (if known) | |
|-----------------|---------|---|---|---|------------------------------------|
| | | | | | |
| P | art 7: | Office furniture, fixtures, and equipment | ; and collectibles | | |
| 38. | Does t | he debtor own or lease any office furniture, fixture | es, equipment, or colle | ectibles? | |
| | | . Go to Part 8. s. Fill in the information below. | | | |
| | Genera | al description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 39. | Office | furniture | (vviicie available) | | |
| 1 0. | Office | fixtures | | | |
| 1 1. | | equipment, including all computer equipment and unication systems equipment and software | | | |
| 12. | artwork | tibles Examples: Antiques and figurines; paintings, p ;; books, pictures, or other art objects; china and cryst eball card collections; other collections, memorabilia, | al; stamp, coin, | | |
| 13. | | of Part 7. es 39 through 42. Copy the total to line 86. | | | \$0.00 |
| 14. | Is a de | | rty listed in Part 7? | | |
| 1 5. | Has an | | y a professional withi | n the last year? | |
| P | art 8: | Machinery, equipment, and vehicles | | | |
| 16. | Does t | he debtor own or lease any machinery, equipment | , or vehicles? | | |
| | | . Go to Part 9. s. Fill in the information below. | | | |
| | Include | al description e year, make, model, and identification numbers N, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 17 . | Autom | obiles, vans, trucks, motorcycles, trailers, and title | ed farm vehicles | | |
| 1 8. | | eraft, trailers, motors, and related accessories Examples, motors, floating homes, personal watercraft, and fish | • | | |
| 19. | Aircraf | t and accessories | | | |
| 50. | | machinery, fixtures, and equipment (excluding fari nery and equipment) | m | | |
| 51. | | of Part 8. es 47 through 50. Copy the total to line 87. | | | \$0.00 |
| 52. | Is a de | | rty listed in Part 8? | | |
| 53. | Has an | | y a professional withi | n the last year? | |

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| Deb | otor | DGTL Systems Inc. | | | Case nu | mber (if known) | |
|-------------|-----------------------------|---|--|---|-------------------|---|------------------------------------|
| | | Name | | | | | |
| P | art 9: | Real property | | | | | |
| 54. | Does ti | he debtor own or lease any real prope | erty? | | | | |
| | - | . Go to Part 10. s. Fill in the information below. | | | | | |
| 55. | Any b | ouilding, other improved real estate, c | or land which the debt | or owns or in | which t | he debtor has an inte | erest |
| | Include such a and ty acrea | ription and location of property de street address or other description as Assessor Parcel Number (APN), //pe of property (for example, ge, factory, warehouse, apartment or building), if available. | Nature and extent of debtor's interest in property | Net book von debtor's into (Where ava | terest | Valuation method used for current value | Current value of debtor's interest |
| 56. | Total o | f Part 9. | | | | | 00.00 |
| | Add the | e current value on lines 55.1 through 55 | .6 and entries from any | additional she | ets. Co | py the total to line 88. | \$0.00 |
| 57. | Is a dep | | of the property listed | in Part 9? | | | |
| 58. | Has an No Yes | y of the property listed in Part 9 been | appraised by a profes | ssional withii | n the las | t year? | |
| Pa | rt 10: | Intangibles and Intellectual Pr | operty | | | | |
| -0 | Dogo ti | no dobtor have any interests in intens | ribles or intellectual n | ronortu? | | | |
| 9. | | he debtor have any interests in intang | gibles or intellectual pi | roperty? | | | |
| | لنفا | . Go to Part 11. s. Fill in the information below. | | | | | |
| | Genera | al description | debtor's | ok value of s interest available) | | ion method or current value | Current value of debtor's interest |
| 60. | Patents | s, copyrights, trademarks, and trade s | secrets | , | | | |
| 31. | Interne | t domain names and websites | | | | | |
| 62. | Licens | es, franchises, and royalties | | | | | |
| 33. | Custon | ner lists, mailing lists, or other compi | ilations | | | | |
| 64. | Other i | ntangibles, or intellectual property | | | | | |
| 65. | Goodw | rill | | | | | |
| 66. | | f Part 10. es 60 through 65. Copy the total to line | 89. | | | | \$0.00 |
| 67. | Do you No Yes | r lists or records include personally is | identifiable informatio | n of custome | r s (as de | efined in 11 U.S.C. §§ | 101(41A) and 107) ? |
| 68 . | Is there | e an amortization or other similar sch s | edule available for any | y of the prope | erty liste | d in Part 10? | |
| 69 . | Has an | | en appraised by a profe | essional with | in the la | st year? | |

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| Deb | btor DGTL Systems Inc. | Case number (if known) | |
|-----|--|---------------------------------|--------|
| Pa | Name art 11: All other assets | | |
| 70. | Does the debtor own any other assets that have not yet been report Include all interests in executory contracts and unexpired leases not pre ✓ No. Go to Part 12. | | |
| | Yes. Fill in the information below. | | |
| 71. | Notes receivable | Current value debtor's inter | |
| | Description (include name of obligor) | | |
| 72. | Tax refunds and unused net operating losses (NOLs) | | |
| | Description (for example, federal, state, local) | | |
| 73. | Interests in insurance policies or annuities | | |
| 74. | Causes of action against third parties (whether or not a lawsuit has | been filed) | |
| 75. | Other contingent and unliquidated claims or causes of action of ever including counterclaims of the debtor and rights to set off claims | ry nature, | |
| 76. | Trusts, equitable or future interests in property | | |
| 77. | Other property of any kind not already listed Examples: Season tick | ets, country club membership | |
| 78. | Total of Part 11. Add lines 71 through 77. Copy the total to line 90. | | \$0.00 |
| 79. | Has any of the property listed in Part 11 been appraised by a profes ☐ No ☐ Yes | sional within the last year? | |

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| Deb | tor DGTL Systems Inc. | | Case number (if known) | |
|------|--|------------------------------------|--------------------------------|------------|
| Pa | rt 12: Summary | | | |
| In P | art 12 copy all of the totals from the earlier parts of the | e form. | | |
| | Type of property | Current value of personal property | Current value of real property | |
| 80. | Cash, cash equivalents, and financial assets. Copy line 5, Part 1. | \$220.00 | | |
| 81. | Deposits and prepayments. Copy line 9, Part 2. | \$0.00 | | |
| 82. | Accounts receivable. Copy line 12, Part 3. | \$158.00 | | |
| 83. | Investments. Copy line 17, Part 4. | \$0.00 | | |
| 84. | Inventory. Copy line 23, Part 5. | \$1,000.00 | | |
| 85. | Farming and fishing-related assets. Copy line 33, Part 6. | \$0.00 | | |
| 86. | Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$0.00 | | |
| 87. | Machinery, equipment, and vehicles. Copy line 51, Part 8. | \$0.00 | | |
| 88. | Real property. Copy line 56, Part 9 | → | \$0.00 | |
| 89. | Intangibles and intellectual property. Copy line 66, Part 10. | \$0.00 | | |
| 90. | All other assets. Copy line 78, Part 11. | +\$0.00 | | |
| 91. | Total. Add lines 80 through 90 for each column. 91a. | \$1,378.00 | • 91b. \$0.00 | |
| 92. | Total of all property on Schedule A/B. Lines 91a + 91 | b = 92 | | \$1,378.00 |

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| Fill | n this in | | identify the cas | e: | | | |
|---------|---------------------|--|--------------------------------------|---|---------------|---|--|
| Debto | or name | DGTL Syster | ns Inc. | | | | |
| Unite | d States Ba | nkruptcy Court fo | or the: EASTERN ! | DISTRICT OF TEXAS | | | |
| | number | | | | | ☐ Check if this | |
| (if kno | own) | | | | | amended filir | ng |
| Offic | ial Form | 206D | | | | | |
| Sche | dule D | : Creditors | Who Have C | laims Secured by Prope | erty | | 12/15 |
| Be as o | complete a | nd accurate as _l | possible. | | | | |
| 1. Do | any credi | tors have claims | s secured by debto | r's property? | | | |
| | o. Check th | is box and subm | it page 1 of this forn | n to the court with debtor's other sched | dules. Deb | tor has nothing else to | o report on this form. |
| _ | s. Fill in al | I of the information | on below. | | | | |
| Part | 1: Lis | st Creditors V | Vho Have Secui | red Claims | | | |
| | Creditor's U.S. Sma | ured claim, list th | e creditor separately dministration | p secured claims. If a creditor has more for each claim. Describe debtor's property that is subject to a lien Chase - Checking account Describe the lien | | Column A Amount of claim Do not deduct the value of collateral. \$77,000.00 | Column B Value of collateral that supports this claim \$1,378.00 |
| | 14925 Ki | ngsport Rd. | | EIDL Business Loan | | | |
| | Ft. Worth | n T. | X 76155 if known | Is the creditor an insider or related ☑ No ☐ Yes Is anyone else liable on this claim | | | |
| | | was incurred gits of account | 8 3 0 7 | No Yes. Fill out Schedule H: Code | ebtors (Offic | cial Form 206H) | |
| | the same No Yes. | ole creditors have property? Specify each creor, and its relative | ditor, including this | Check all that apply. Contingent Unliquidated Disputed | | | |

 Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$77,000.00

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| DGTL Systems Inc. | | Case number (if known) | | | | | |
|-------------------------|--|---|---------------------------------|--|--|--|--|
| Part 2: | art 2: List Others to Be Notified for a Debt Already Listed in Part 1 | | | | | | |
| • | nabetical order any others who must be notified for a debt alread collection agencies, assignees of claims listed above, and attorn | • | ntities that may be | | | | |
| no others ppy this p | s need to be notified for the debts listed in Part 1, do not fill out page. | or submit this page. If additional | pages are needed, | | | | |
| Nar | me and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number | | | | |
| | | related Creditor? | for this entity | | | | |
| us | S Small Business Administration | Line2.1 | 8 3 0 7 | | | | |

OR

97208

Portland

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| Fill in this information to identify the case: | | | |
|---|--|--|-----------------|
| Debtor DGTL Systems Inc. | | | |
| United States Bankruptcy Court for the: EASTERN DIST | RICT OF TEXAS | | |
| Case number | | Check if this | |
| (if known) | | amended filii | ng |
| Official Form 206E/F | | | |
| Schedule E/F: Creditors Who Have Un | secured Claims | | 12/15 |
| NONPRIORITY unsecured claims. List the other party to Also list executory contracts on <i>Schedule A/B: Assets - Lexecutory Contracts and Unexpired Leases</i> (Official Form If more space is needed for Part 1 or Part 2, fill out and a Part 1: List All Creditors with PRIORITY U | Real and Personal Property (Official Fo n 206G). Number the entries in Parts of ttach the Additional Page of that Part i | orm 206A/B) and on So I and 2 in the boxes on | hedule G: |
| Do any creditors have priority unsecured claims? (S) | | | |
| ✓ No. Go to Part 2. ☐ Yes. Go to line 2. | 11 0.0.0. g 001). | | |
| 2. List in alphabetical order all creditors who have uns If more space is needed for priority unsecured claims, f | - | • | |
| | | Total claim | Priority amount |
| Priority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated | | |
| | Disputed | | |
| | — Basis for the claim: | | |
| Date or dates debt was incurred | Is the claim subject to offset? | | |
| Last 4 digits of account number | □ No □ Yes | | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)() | | | |

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| Debtor DGTL Systems Inc. | Case number (if known) | |
|---|--|---|
| Part 2: List All Creditors with NONPRIORITY U | Unsecured Claims | |
| List in alphabetical order all of the creditors with nonpric claims, fill out and attach the Additional Page of Part 2. | ority unsecured claims. If more space is needed for | or nonpriority unsecured Amount of claim |
| 3.1 Nonpriority creditor's name and mailing address JPMCB Card Services | As of the petition filing date, the claim is: Check all that apply. Contingent | \$28,755.84 |
| P.O. Box 15369 | | |
| Wilmington DE 19850 | Basis for the claim: Credit Card | |
| Date or dates debt was incurred Last 4 digits of account number 8 2 1 5 | Is the claim subject to offset? No Yes | |
| 3.2 Nonpriority creditor's name and mailing address Toronjo & Prosser Law | As of the petition filing date, the claim is: Check all that apply. | \$2,000.00 |
| 6440 N. Central Expressway | | |
| Suite 104 | Disputed | |
| | Basis for the claim: | |
| Dallas TX 75206 | Attorney Fees | |
| Date or dates debt was incurred 12/06/2023 Last 4 digits of account number | Is the claim subject to offset? ✓ No ✓ Yes | |

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| Debt | tor DG1L Systems Inc. | Case number (if known) | Case number (if known) | | | | |
|------|---|--|------------------------|----------------------|---|---|--|
| Pa | art 3: List Others to Be Notified About Unsec | cured Claims | | | | | |
| 4. | List in alphabetical order any others who must be notified listed are collection agencies, assignees of claims listed about If no others need to be notified for the debts listed in Part are needed, copy the next page. | ive, and attorneys for unsecured creditors. | | | ; | | |
| | Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | | t 4 di ount ny | - | | |
| 4.1 | JPMCB Card Services | Line 3.1 | _8_ | 2 | 1 | 5 | |
| | Cardmember Service | . Not listed. Explain: | | | | | |
| | PO Box 6294 | | | | | | |
| | Carol Stream IL 60197 | | | | | | |

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| Debtor | | DGTL Systems Inc. | Case number (if known) | Case number (if known) | | |
|--------|---------|---|----------------------------|------------------------|--|--|
| P | art 4: | Total Amounts of the Priority and Nor | npriority Unsecured Claims | | | |
| 5. | Add the | e amounts of priority and nonpriority unsecured | claims. | | | |
| | | | Total | of claim amounts | | |
| 5a. | Total c | laims from Part 1 | 5a | \$0.00 | | |
| 5b. | Total c | laims from Part 2 | 5b. 🛨 | \$30,755.84 | | |
| 5c. | | f Parts 1 and 2 a + 5b = 5c. | 5c | \$30,755.84 | | |

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| Fi | ll in this in | formation to identify the case: | | | | | |
|-----|-----------------------------|---|-----------------------------|--|--|--|--|
| De | btor name | DGTL Systems Inc. | | | | | |
| Un | ited States Ba | inkruptcy Court for the: EASTERN DISTRICT OF TEXAS | | | | | |
| | se number known) | Chapter 7 | | Check if this is an amended filing | | | |
| Off | Official Form 206G | | | | | | |
| Sc | hedule G | : Executory Contracts and Unexpired Lea | ses | 12/15 | | | |
| | s complete a secutively. | nd accurate as possible. If more space is needed, copy and a | ttach the additional page, | numbering the entries | | | |
| 1. | Does the deb | otor have any executory contracts or unexpired leases? | | | | | |
| | No. Che | . Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. | | | | | |
| | ш | I in all of the information below even if the contracts or leases are Form 206A/B). | listed on Schedule A/B: Ass | sets - Real and Personal Property | | | |
| 2. | List all contr | acts and unexpired leases | | iling address for all other debtor has an executory ease | | | |

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| Fill in this in | formation to identify the case: | | | | | |
|---------------------------|--|-------------------------|------------------------------------|--|--|--|
| Debtor name | DGTL Systems Inc. | | | | | |
| United States B | ankruptcy Court for the: EASTERN DISTRICT OF TEXAS | | | | | |
| Case number (if known) | · | | Check if this is an amended filing | | | |
| Official Forr | m 206H | | | | | |
| Schedule F | l: Codebtors | | 12/15 | | | |
| • | and accurate as possible. If more space is needed, copy the Additio Attach the Additional Page to this page. | nal Page, numbering t | the entries | | | |
| | ebtor have any codebtors? neck this box and submit this form to the court with the debtor's other sche | edules. Nothing else ne | eeds to be reported on this form. | | | |
| schedules of owed and ea | In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. | | | | | |
| Column | 1: Codebtor | Column 2: Credito | or | | | |
| Name | Mailing address | Name | Check all schedules that apply: | | | |

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| Li | Fill in this information to identify the case: | |
|------------|---|--------------------------------------|
| D | Debtor Name DGTL Systems Inc. | |
| U | United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS | |
| С | Case number (if known): | ☐ Check if this is an amended filing |
| <u>O</u> 1 | Official Form 206Sum | |
| Sı | Summary of Assets and Liabilities for Non-Individuals | 12/15 |
| | | |
| | Part 1: Summary of Assets | |
| | Summary of Assets | |
| 1. | . Schedule A/B: AssetsReal and Personal Property (Official Form 206A/B) | |
| | 1a. Real property: Copy line 88 from Schedule A/B | \$0.00 |
| | 1b. Total personal property: Copy line 91A from Schedule A/B | \$1,378.00 |
| | 1c. Total of all property Copy line 92 from Schedule A/B | \$1,378.00 |
| P | Part 2: Summary of Liabilities | |
| 2. | 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedu | |
| 3. | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| | Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F | \$0.00 |
| | 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F | + \$30,755.84 |
| | | |
| 4. | l. Total liabilities Lines 2 + 3a + 3b | \$107,755.84 |

| Declaration Under Penalty of Perjury for Non-Individual D | | | | | |
|--|-------------------|--|--|--|--|
| Official Form 202 | | | | | |
| Case number (if known) | | | | | |
| United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS | | | | | |
| Debtor Name | DGTL Systems Inc. | | | | |
| Fill in this information to identify the case and this filing: | | | | | |
| | | | | | |

Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and

| $\overline{\mathbf{A}}$ | Schedule A/B: AssetsReal and Personal Property (Official Form 206A/B) | | | | | | |
|---|--|--|--|--|--|--|--|
| $\overline{\mathbf{V}}$ | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | | | | | | |
| | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | | | | | |
| $\overline{\mathbf{V}}$ | Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) | | | | | | |
| $\overline{\mathbf{V}}$ | Schedule H: Codebtors (Official Form 206H) | | | | | | |
| $\overline{\mathbf{V}}$ | A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary) | | | | | | |
| | Amended Schedule | | | | | | |
| | Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) | | | | | | |
| | Other document that requires a declaration | | | | | | |
| I ded | I declare under penalty of perjury that the foregoing is true and correct. | | | | | | |
| Executed on 12/12/2023 X /s/ Sangyoon Kam Signature of individual signing on behalf of debtor | | | | | | | |
| | Sangyoon Kam | | | | | | |
| | Printed name | | | | | | |
| | President | | | | | | |

Position or relationship to debtor

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| l | -ill in this informati | ion to identify the case: | | | | |
|-----|---|---|------------------------------|---|---|--|
| | Debtor name DGTL | . Systems Inc. | | | | |
| ι | Jnited States Bankruptcy | Court for the: EASTERN DISTR | RICT OF TEXAS | <u>s</u> | | |
| 1 . | Case number if known) | | | | Check if this is an amended filing | |
| 0 | fficial Form 207 | | | | | |
| | - | ancial Affairs for Non- | Individuals | Filing for Bankru | otcy 04/22 | |
| ad | ditional pages, write th | every question. If more space is e debtor's name and case numbe | | a separate sheet to this for | n. On the top of any | |
| _ | Part 1: Income | h | | | | |
| 1. | Gross revenue from None | business | | | | |
| | _ | d ending dates of the debtor's fis year | cal year, | Sources of revenue Check all that apply. | Gross revenue (before deductions and exclusions | |
| | om the beginning of the cal year to filing date: | From <u>01/01/2023</u> to MM/DD/YYYY | Filing date | Operating a business Other | \$48,917.96 | |
| Fo | r prior year: | From <u>01/01/2022</u> to <u>MM / DD / YYYYY</u> | 12/31/2022 MM / DD / YYYY | Operating a business Other | \$100,720.00 | |
| Fo | r the year before that: | From <u>01/01/2021</u> to | 12/31/2021 MM / DD / YYYY | ✓ Operating a businessCother | \$85,876.00 | |
| 2. | Non-business revenue Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1. | | | | | |
| | ⊘ None | | | | | |
| | Part 2: List Certa | ain Transfers Made Before | Filing for Bar | nkruptcy | | |
| 3. | Certain payments or | transfers to creditors within 90 c | days before filinç | g this case | | |
| | before filing this case | sfersincluding expense reimburse unless the aggregate value of all p nd every 3 years after that with res | property transferre | ed to that creditor is less than | • | |
| | ✓ None | | | | | |

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|-----|---|---|
| Deb | otor DGTL Systems Inc. | Case number (if known) |
| 4. | Payments or other transfers of property made within | 1 year before filing this case that benefited any insider |
| | guaranteed or co-signed by an insider unless the aggreg \$7,575. (This amount may be adjusted on 4/01/25 and eadjustment.) Do not include any payments listed in line 3 | ments, made within 1 year before filing this case on debts owed to an insider or ate value of all property transferred to or for the benefit of the insider is less than every 3 years after that with respect to cases filed on or after the date of 3. Insiders include officers, directors, and anyone in control of a corporate debtor tor and their relatives; affiliates of the debtor and insiders of such affiliates; and |
| | ☑ None | |
| 5. | Repossessions, foreclosures, and returns | |
| | · · · · | litor within 1 year before filing this case, including property repossessed by a lin lieu of foreclosure, or returned to the seller. Do not include property listed in |
| | ✓ None | |
| 6. | Setoffs | |
| | , | that within 90 days before filing this case set off or otherwise took anything from a make a payment at the debtor's direction from an account of the debtor because |
| | ☑ None | |
| Р | art 3: Legal Actions or Assignments | |
| 7. | | ons, executions, attachments, or governmental audits ations, mediations, and audits by federal or state agencies in which the debtor his case. |
| | ✓ None | |
| 8. | Assignments and receivership | |
| | List any property in the hands of an assignee for the ben hands of a receiver, custodian, or other court-appointed | efit of creditors during the 120 days before filing this case and any property in the officer within 1 year before filing this case. |
| | ☑ None | |
| Р | art 4: Certain Gifts and Charitable Contrib | putions |
| 9. | List all gifts or charitable contributions the debtor ga aggregate value of the gifts to that recipient is less th | ve to a recipient within 2 years before filing this case unless the an \$1,000 |
| | ⊘ None | |
| P | art 5: Certain Losses | |
| | All losses from fire, theft, or other casualty within 1 y | ear before filing this case. |
| | | our soloto iming tino outdo. |
| | None | |

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| Debtor | DGTL Syst | tems Inc. | | Case number (| if known) | |
|-----------|--|------------------------------------|---------------------|---|-------------------------|-----------------------|
| Part | 6: Certain | Payments o | r Transfers | | | |
| Li: be | • . • | money or other is case to anoth | er person or entity | erty made by the debtor or person acting on by, including attorneys, that the debtor consult kruptcy case. | | • |
| | None | | | | | |
| | Who was paid or | r who received | the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
| 11.1. | Toronjo & Pros | sser Law | | _ | 12/11/2023 | \$662.00 |
| | Address | | | | | |
| | 6440 N. Centra | l Expressway | / | _ | | |
| | Street Suite 104 | | | _ | | |
| | Dallas | TX | 75206 | _ | | |
| | City | State | ZIP Code | | | |
| | Email or website | address | | | | |
| | Who made the p | ayment, if not o | debtor? | _ | | |
| 12. Se | elf-settled trusts o | of which the del | btor is a benefici | — ary | | |
| of | st any payments or this case to a self- o not include transf | settled trust or | similar device. | e debtor or a person acting on behalf of the d | ebtor within 10 years | before the filing |
| Ī | None | | | | | |
| | ansfers not alread | dy listed on thi | s statement | | | |
| de fir | ebtor within 2 years | before the filing | g of this case to a | trade, or any other meansmade by the deb nother person, other than property transferred ansfers made as security. Do not include gift | d in the ordinary cours | se of business or |
| V | None | | | | | |
| Part | 7: Previous | s Locations | | | | |
| 14. Pı | revious addresses | <u> </u> | | | | |
| 1: | . 4 11 | | ٠ | | | |

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

✓ Does not apply

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| Debtor | | DGTL Systems Inc. | Case number (if known) | | | |
|---------------------|---------------------|--|---|--|--|--|
| | | Name | | | | |
| Pa | art 8: | Health Care Bankruptcies | | | | |
| 15. | Health | Care bankruptcies | | | | |
| | Is the d | ebtor primarily engaged in offering services and facilities for: | | | | |
| | ■ diag | nosing or treating injury, deformity, or disease, or | | | | |
| | ■ prov | iding any surgical, psychiatric, drug treatment, or obstetric care? | | | | |
| ✓ No. Go to Part 9. | | | | | | |
| | ☐ Yes | . Fill in the information below. | | | | |
| Pa | art 9: | Personally Identifiable Information | | | | |
| 16. | Does th | e debtor collect and retain personally identifiable information of custo | mers? | | | |
| | ✓ No. | | | | | |
| | ☐ Yes | . State the nature of the information collected and retained | | | | |
| | | Does the debtor have a privacy policy about that information? No. | | | | |
| | | Yes. | | | | |
| 17. | Within | 6 years before filing this case, have any employees of the debtor been | participants in any ERISA, 401(k), 403(b) or | | | |
| | other p | ension or profit-sharing plan made available by the debtor as an emplo | yee benefit? | | | |
| | | Go to Part 10. | | | | |
| | ☐ Yes | . Does the debtor serve as plan administrator? No. Go to Part 10. | | | | |
| | | Yes. Fill in below: | | | | |
| Pa | art 10: | Certain Financial Accounts, Safe Deposit Boxes, and St | orage Units | | | |
| 18. | Closed | financial accounts | | | | |
| | | year before filing this case, were any financial accounts or instruments he | d in the debtor's name, or for the debtor's benefit, | | | |
| | | sold, moved, or transferred? checking, savings, money market, or other financial accounts, certificates o | of deposit, and shares in banks, credit unions, brokerage | | | |
| | houses, | cooperatives, associations, and other financial institutions. | | | | |
| | ✓ Nor | ne | | | | |
| 19. | Safe de | posit boxes | | | | |
| | List any filing thi | safe deposit box or other depository for securities, cash, or other valuables s case. | s the debtor now has or did have within 1 year before | | | |
| | ☑ Nor | ne | | | | |
| 20. | Off-pre | mises storage | | | | |
| | - | property kept in storage units or warehouses within 1 year before filing this in which the debtor does business. | case. Do not include facilities that are in a part of a | | | |
| | ✓ Nor | ne | | | | |

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| Deb | otor | DGTL Systems Inc. | | Case number (if known) | |
|-----|--------------|---|-------------------------------|-------------------------------------|------------------------------|
| | | Name | | _ | |
| P | art 11: | Property the Debtor Holds or Co | ntrols That the Debto | r Does Not Own | |
| 21. | Proper | rty held for another | | | |
| | | y property that the debtor holds or controls tha . Do not list leased or rented property. | t another entity owns. Inclu | de any property borrowed from, | being stored for, or held |
| | ☑ No | ne | | | |
| P | art 12: | Details About Environmental Info | ormation | | |
| or | the purp | oose of Part 12, the following definitions apply: | | | |
| | | nental law means any statute or governmenta um affected (air, land, water, or any other med | - | ollution, contamination, or hazard | dous material, regardless or |
| | | ans any location, facility, or property, including owned, operated, or utilized. | disposal sites, that the debt | or now owns, operates, or utilize | es or that the debtor |
| | | us material means anything that an environme harmful substance. | ental law defines as hazardo | us or toxic, or describes as a po | ollutant, contaminant, or a |
| Rep | ort all n | notices, releases, and proceedings known, | regardless of when they o | ccurred. | |
| 22. | | e debtor been a party in any judicial or admessettlements and orders. | ninistrative proceeding und | der any environmental law? | |
| | ✓ No | s. Provide details below. | | | |
| 23. | | ny governmental unit otherwise notified the on of an environmental law? | debtor that the debtor may | y be liable or potentially liable | under or in |
| | ✓ No □ Ye | s. Provide details below. | | | |
| 24. | Has th | e debtor notified any govermental unit of a | ny release of hazardous m | aterial? | |
| | ✓ No □ Ye | s. Provide details below. | | | |
| P | art 13: | Details About the Debtor's Busin | ess or Connections t | o Any Business | |
| 25. | List an | businesses in which the debtor has or has y business for which the debtor was an owner, Include this information even if already listed i | , partner, member, or otherw | vise a person in control within 6 y | ears before filing this |
| | ☑ No | ne | | | |
| 26. | Books | , records, and financial statements | | | |
| | 26a. I | List all accountants and bookkeepers who ma | intained the debtor's books | and records within 2 years befor | e filing this case. |
| | | ☐ None | | | |
| | , | — Name and address | | Dates of service | |
| | 26a.1 | David D. Jeong CPA PC | | From 2013 | To present |
| | | Name 2560 Royal Lane | | | |
| | | Street Suite 204 | | | |
| | | Dallas | TX 75229 | | |
| | | City | State 7ID Code | | |

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| Deb | tor | _ | OGTL Systems Inc. | | | | Case number (if k | nown) | |
|---|-------|--------|---|-----------------------|------------|-------------------------------------|------------------------------|--------------------------------|-----------------------|
| | 26b. | Lis | ame t all firms or individuals v tement within 2 years be | | ompiled, o | or reviewed deb | otor's books of account a | and records or pr | epared a financial |
| | | M | None | | | | | | |
| | 26c. | | t all firms or individuals v | who were in possess | ion of the | debtor's books | s of account and records | s when this case | is filed. |
| | | П | None | | | | | | |
| | | | Name and address | | | | lf any books unavailable, | of account and explain why | records are |
| 26c | | .1. | Sangyoon Kam | | | | | | |
| | | | Name 217 Noel Dr. Street | | | | | | |
| | | | McKinney | | TX | 75072 | | | |
| | | | City | | State | ZIP Code | | | |
| | | | Name and address | | | | lf any books unavailable, | of account and explain why | records are |
| | 26c. | .2. | David D. Jeong CPA | PC | | | | | |
| | | | Name 2560 Royal Lane | | | | | | |
| | | | Street Suite 204 | | | | | | |
| | | | Dallas | | TX | 75229 | | | |
| | | | City | | State | ZIP Code | | | |
| | 26d. | | t all financial institutions, ancial statement within 2 | | • | ncluding merca | antile and trade agencie | s, to whom the d | ebtor issued a |
| | | ✓ | None | | | | | | |
| 27. | Inven | | | | | | | | |
| | Have | any | inventories of the debto | r's property been tak | en within | 2 years before | filing this case? | | |
| | ☑ Y | | Give the details about th | ne two most recent ir | nventories | i. | | | |
| 28. | | | lebtor's officers, directo beople in control of the | | | - | | controlling shar | eholders, |
| Nan | ne | | | Address | | | Position and nature o | f any interest | % of interest, if any |
| Sangyoon Kam 29. Within 1 year before members in control | | am | 217 Noel Dr. McKinney, TX 7 | 5072 | | President | | 100% | |
| | | | year before the filing of in control of the debto | | | | | | partners, |
| | ☑ N | | Identify below. | | | | | | |
| Name | | | Address | | | Position and nature or any interest | f Period dur or interest | ing which position was held | |

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| Debt | or | DGTL Systems Inc. | | Case number (if known | own) |
|-----------------------------|-----------------------------|---|--|--|---------------------------------------|
| 30. | Within | ents, distributions, or withdrawals cru 1 year before filing this case, did the de es, loans, credits on loans, stock redem | ebtor provide an insider with value in a | any form, including s | salary, other compensation, draws, |
| | □ No ✓ Ye | o es. Identify below. | | | |
| | Na | me and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
| 30. | Nan | 7 Noel Dr. | Payroll \$15,000.00 | Monthly payroll of \$1500 per month | Services provided |
| | Mc City | Kinney TX 75072 State ZIP Code | _ | through Sept 2023 | |
| | | lationship to debtor vner/President | _ | | |
| 31. | Within | n 6 years before filing this case, has t | ne debtor been a member of any co | nsolidated group fo | or tax purposes? |
| | ✓ No | o es. Identify below. | | | |
| 32. | Within | n 6 years before filing this case, has t | ne debtor as an employer been res _l | oonsible for contrib | outing to a pension fund? |
| ☑ No ☐ Yes. Identify below. | | | | | |
| Pa | rt 14: | Signature and Declaration | | | |
| conn | ection | Bankruptcy fraud is a serious crime. with a bankruptcy case can result in fine § 152, 1341, 1519, and 3571. | - | | |
| | e exan | nined the information in this Statement or | of Financial Affairs and any attachmen | nts and have a reaso | onable belief that the information is |
| I dec | lare un | nder penalty of perjury that the foregoing | is true and correct. | | |
| Exec | cuted o | n 12/12/2023 MM / DD / YYYY | | | |
| | | gyoon Kam | | d name Sangyoo i | n Kam |
| | • | re of individual signing on behalf of the | debtor | | |
| ۲ | osition | or relationship to debtor President | | | |
| V I | additio No Yes | onal pages to <i>Statement of Financial A</i> | Affairs for Non-Individuals Filing for | <i>Bankruptcy</i> (Offici | al Form 207) attached? |

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B2030 (Form 2030) (12/15)

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

| ln r | e DGTL Systems Inc. | Case No. | |
|------|--|---|---------------------------------|
| | | Chapter | 7 |
| | DISCLOSURE OF COM | PENSATION OF ATTORNEY FOR | DEBTOR |
| : | Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. that compensation paid to me within one year be services rendered or to be rendered on behalf cis as follows: | efore the filing of the petition in bankruptcy, or a | agreed to be paid to me, for |
| | For legal services, I have agreed to accept | \$2 | 2,662.00 |
| | Prior to the filing of this statement I have receive | ·d | \$662.00 |
| | Balance Due | \$2 | 2,000.00 |
| 2. | The source of the compensation paid to me was | | |
| 3. | The source of compensation to be paid to me is | : | |
| | ☑ Debtor ☐ Other (s | pecify) | |
| 4. | I have not agreed to share the above-discle associates of my law firm. | sed compensation with any other person unle | ss they are members and |
| | — | compensation with another person or persons reement, together with a list of the names of th | |
| 5. | In return for the above-disclosed fee, I have agr | eed to render legal service for all aspects of th | e bankruptcy case, including: |
| | a. Analysis of the debtor's financial situation, an bankruptcy; | d rendering advice to the debtor in determining | g whether to file a petition in |
| 1 | b. Preparation and filing of any petition, schedu | les, statements of affairs and plan which may b | pe required; |
| | c. Representation of the debtor at the meeting | of creditors and confirmation hearing, and any | adjourned hearings thereof; |

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| B2030 (Form 20 | 30) (12/15 |
|----------------|------------|
|----------------|------------|

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/12/2023 /s/ Mark S. Toronjo

Date Mark S. Toronjo
Toronjo & Prosser Law
6440 N. Central Expressway

6440 N. Central Expressway Suite 104

Dallas, Texas 75206 Phone: (214) 609-8787 / Fax: (866) 640-7043

Bar No. 24051435

/s/ Sangyoon Kam

Sangyoon Kam President Case 23-42369 Doc 1 Filed 12/12/23 Entered 12/12/23 12:04:14 Desc Main Document Page 32 of 34

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

IN RE: **DGTL Systems Inc.** CASE NO

Date _____

CHAPTER 7

Signature _____

VERIFICATION OF CREDITOR MATRIX

| <u></u> | | <u> </u> |
|---|------------|--|
| The above named Debtor hereby verifies that th knowledge. | e attached | list of creditors is true and correct to the best of his/her |
| Date 12/12/2023 | Signature | Isl Sangyoon Kam Sangyoon Kam President |

Internal Revenue Service
P.O Box 7346 Philadelphia, PA 19101-7346

JPMCB Card Services P.O. Box 15369 Wilmington, DE 19850

JPMCB Card Services Cardmember Service PO Box 6294 Carol Stream, IL 60197

Texas Alcohol Beverage Commissions P.O. Box 13127 Austin, Texas 7871-3127

Texas Attorney General's Office P.O. Box 12548
Austin, Texas 78711

Texas Workforce Commission TEC Building-Bankruptcy 101 East 15th Street Austin, Texas 78778

Toronjo & Prosser Law 6440 N. Central Expressway Suite 104 Dallas, Texas 75206

U.S. Small Business Administration Office of Disaster Assistance 14925 Kingsport Rd. Ft. Worth, TX 76155

U.S. Trustee 110 North College Avenue Rm 300 Tyler, Texas 75702

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US Small Business Administration PO Box 3918 Portland, OR 97208